Vidatum Research

ORCID INTEGRTION

CONTENTS
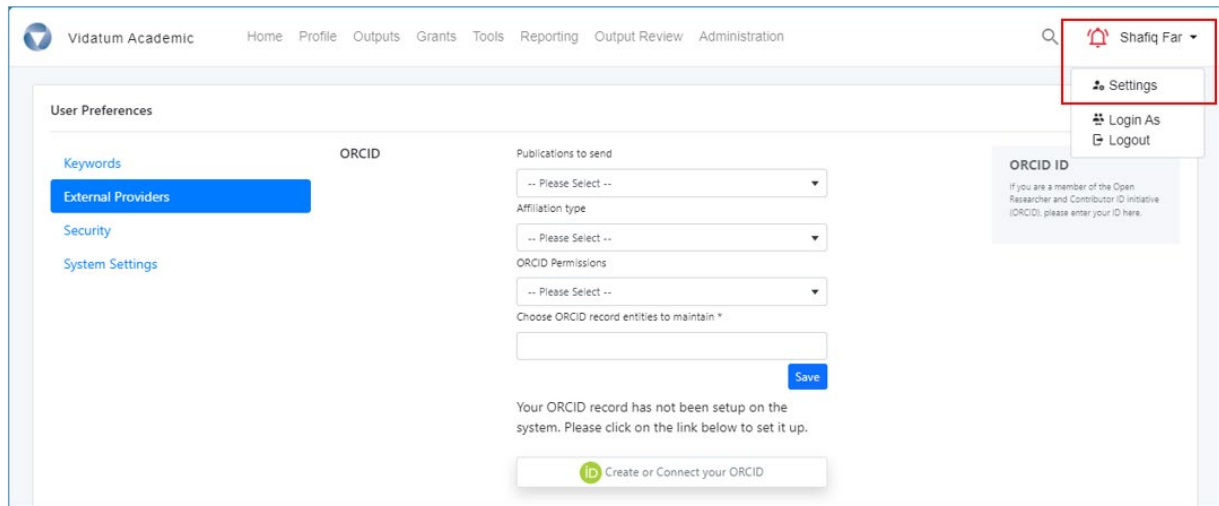
1. Vidatum User Settings

Before filling out your profile details, you will need to configure Vidatum Research based on your preferences. To access the Preferences page, you will need to click on your name then click the cogwheel button in the dropdown list.

A. **User Preferences:** Publications to send

ONLINE - only send publications in profile which are "online". If this is the selected the system will only send publications you have claimed from online sources e.g. WOS, SCOPUS

ALL - send all publication in profile. If this is selected all publications will be sent to your ORCID account when added to your profile including manually entered publications (or claimed publications which were manually entered).
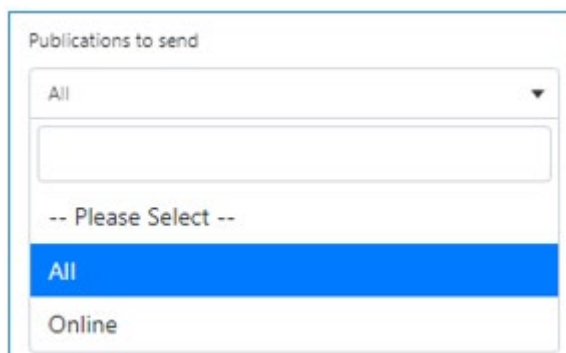
B. **User Preferences:** Affiliation Type

EMPLOYEE – if the user selects this as their affiliation type the system will set the Organisation type on ORCID as "Employment".

STUDENT – if the user selects this as their affiliation type the system will set the Organisation type on ORCID as "Education".

C. **User Preferences:** ORCID Permissions

Read Only – the system will not send data from Vidatum Research up to ORCID, it will only copy data from ORCID (similar to the standard integration)

Read / Write – the system will copy data from ORCID and send data from Vidatum Research (full bi-directional integration)

Note: These permissions are set at a user level not an entity level.

D. **User Preferences:** Choose ORCID Profile entities to maintain

Each ORCID entity that is supported by Vidatum Research can be synchronised independently. When synchronising your data, you can specify which data is synchronized from ORCID in the **"Choose ORCID Profile Entities To Maintain"** dropdown list.

1. Biography
2. Associations
3. Education
4. Employment
5. Honours and Awards
6. Other Activities
7. Patents
8. Publications
9. Research Projects
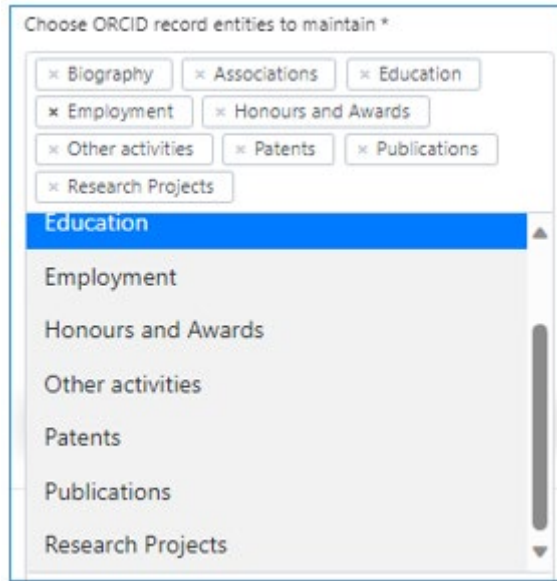
E. **User Preferences:** Create or Connect your ORCID

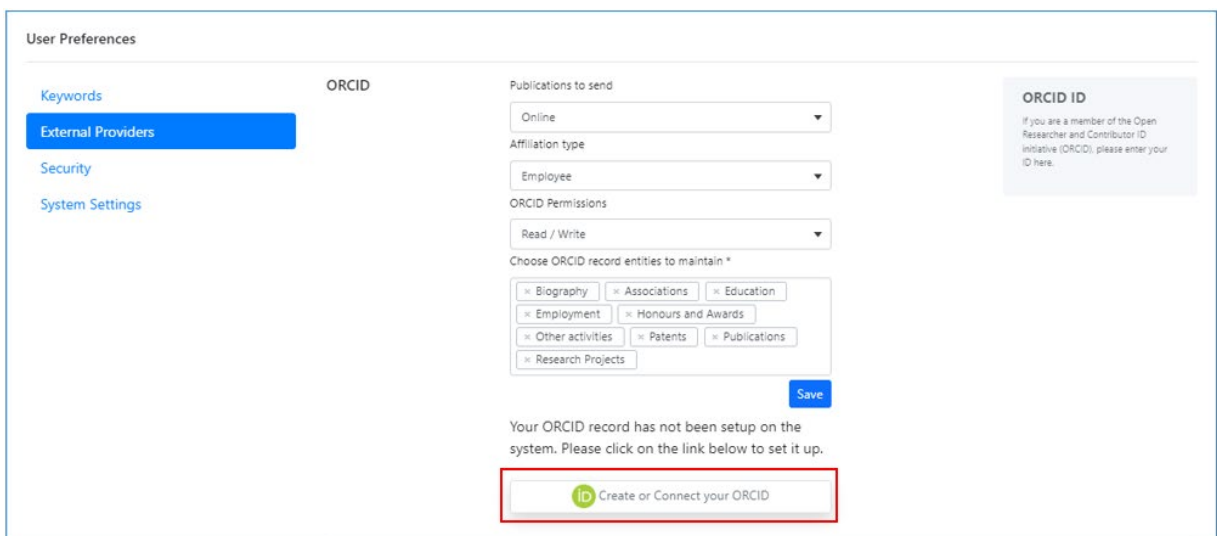You can add your ORCID ID if you are a member of the Open Researcher and Contributor Initiative. By clicking on the **"Create or Connect your ORCID"** you will be prompted to log in. When you have successfully logged in you can download your ORCID data to your Vidatum Research profile or unlink your profile.

You can sign in directly using your ORCID Account, access through your institution, sign in with Google or sign in with Facebook.

You will receive confirmation upon successfully connecting your ORCID iD.

Thank you for connecting your ORCID iD. iD

Your system will now be automatically directed back to the submission system website.
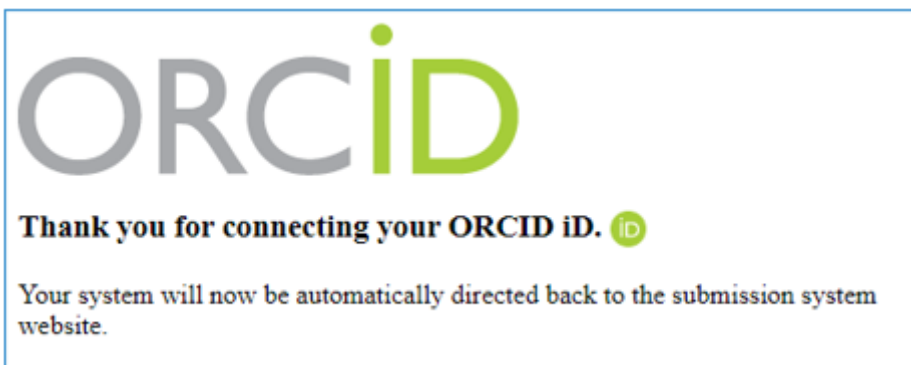
F. **User Preferences:** Unlink your ORCID

You can unlink your ORCID ID via a two-step process. By clicking on the **"Clear Data"**, all data originating from ORCID will be removed in Vidatum Research profile and all data originating from Vidatum will be removed in your ORCID profile. The button **"Unlink"** will be available after the data clean-up is completed.

G. **User Preferences:** Assert affiliation

If affiliation is asserted, then the system checks that the organisation information has been captured under administration. If it has the affiliation details, that is sent to ORCID and will include the Organisation Long Name, the GRID ID, city of main campus and the country from this record as well as their primary department (if available).

System Data Administration

System Parameters (Add)

Select Parameter Group

-- Please Select --   ▼

[Submit]

Reference Data (Add)

Select Code Category

-- Please Select --   ▼

[Submit]

Lists and Lookups

Select Option Category

-- Please Select --   ▼

[Submit]

Orcid Settings

Organisation Short Name *

Vidatum Short Name

Organisation Long Name *

Vidatum Long Name

Organisation Country *

Ireland   ▼

City of Main Campus *

City of Main Campus

Organisation GRID identifier *

grid.7872.a

[Submit]

Based on the affiliation type (Student or Employee) the system will then create either a new Education record or Employment Record in ORCID by clicking on the **"Re-assert affiliation"**.

Your account is linked to the below OrcidID:

ⓘ https://sandbox.orcid.org/0000-0003-0806-0393

[Re-assert affiliation] [Synchronize] [Unlink]

2. ORCID User Settings

If you already have Client ID and Client Secret please proceed to add the new redirect URI, otherwise you need to register your ORCID Public API Credentials to read public information from an ORCID record. To do this, Log in directly to your ORCID account on https://orcid.org/ and click on your name to show the dropdown list. Select the Developer Tools from the dropdown:
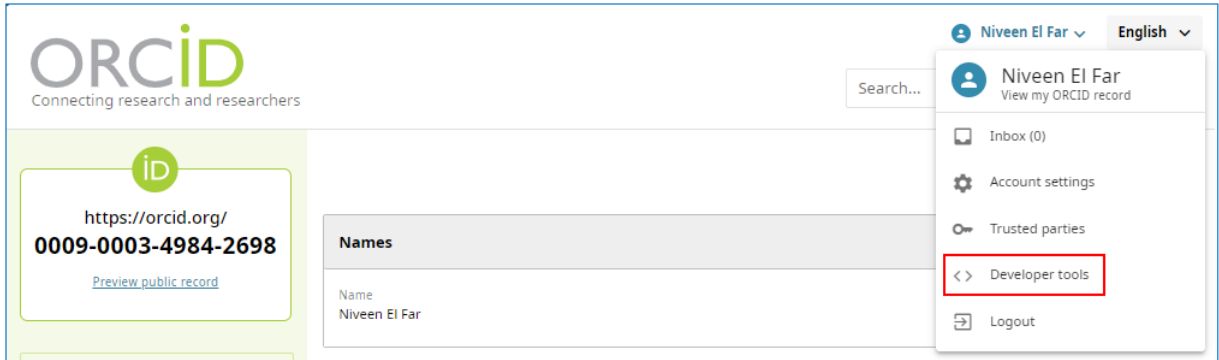
Confirm and click Register for your ORCID Public API credentials:
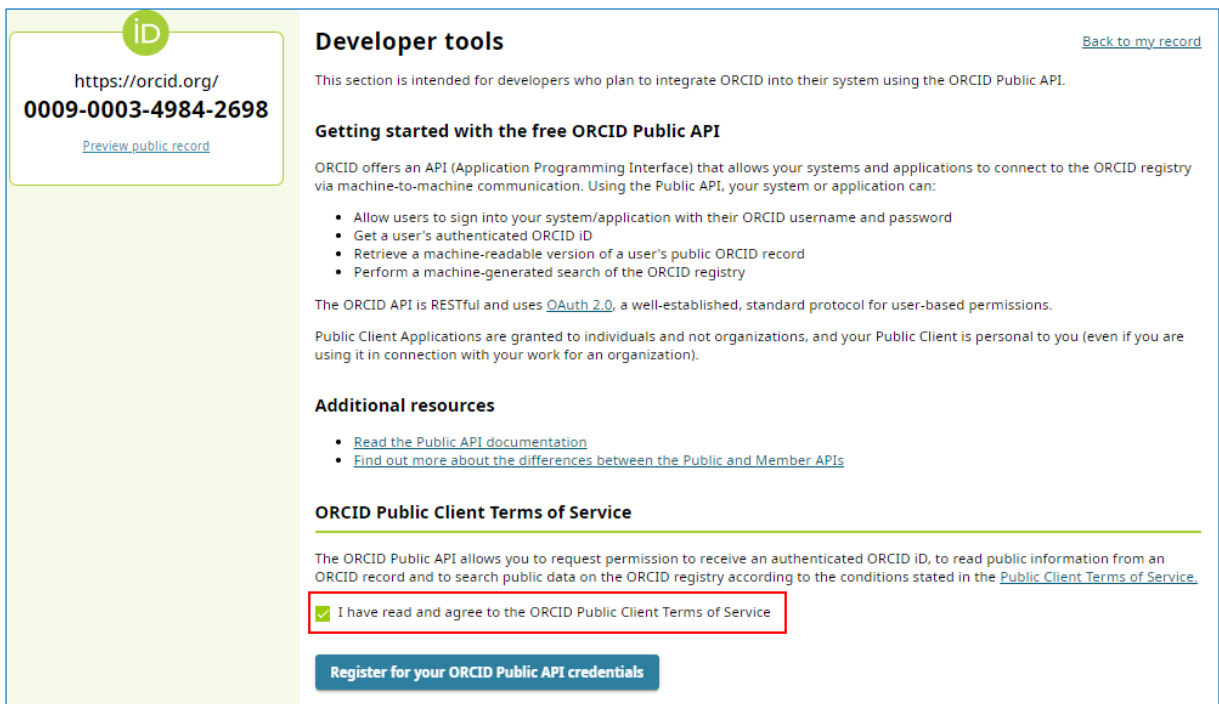
Add your application details if you have not already:

Application details

Application name

The name shown to users on the OAuth authorization screen

Application URL

Application description

The description shown to users on the OAuth authorization screen. Maximum 1000 characters.

Add one or more redirect URIs in the form below. Once these details are saved ORCID will generate your client ID and secret so you can start using the Public API right away.

Redirect URIs

Once the user has authorized your application, they will be returned to a URI that you specify. You must provide these URIs in advance or your integration users will experience an error.

> **Please note**
>
> - Only **HTTPS URIs** are accepted in production
> - Domains registered **MUST** exactly match the domains used, including subdomains
> - **Register all redirect URIs fully where possible.** This is the most secure option and what we recommend. For more information about redirect URIs, please see our redirect URI FAQ

eg: https://orcid.org

Note: *Redirect URI will be shared on a separate email.*

3. ORCID – Vidatum Workflow

ORCID	**Vidatum**
Biography	Biography
Overwrites →	

Activities
- Employment
- Education and Qualifications
- Professional Activities
    - Membership
    - Distinction
    - Service
    - Invited Position
    - Funding (Award / Grant / Contract / Salary Award)
- Works
    - Patent
	Activities
	- Employment and Experience
	- Education and Qualifications
	- Professional Activities
	    - Professional Associations and Memberships
	    - Honours, Awards & Prizes
	    - Professional Activities - Service
	    - Professional Activities - Invited Position
	    - Funding (Award / Grant / Contract / Salary Award)
	- Works
	    - Patent

	Bidirectional Sync ←
Works - Publications	Works - Publications

Bidirectional Sync

** Vidatum to confirm if changes on the publications can be re-sync

Bidirectional is only applicable for Advanced ORCID Mode